



**GREATER NEW JERSEY
ESTATE PLANNING COUNCIL, INC.**
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A Capital Markets and Economic Outlook for 2026 and Beyond!

Date: Wednesday, September 16, 2026

Time: 11:30 am – 1:30 pm

Location: Bacari Grill (800 Ridgewood Rd; Township of Washington, NJ 07676)

Speaker: Heather L. Kidde, CFA; Senior Vice President, Senior Wealth Manager/Portfolio Manager; BNY Mellon Wealth Management

LIVE EVENT ONLY!

Have you seen the stock market lately? How about all of the capital markets? What exactly is driving the market lately? And what's going on with the economy? What about inflation concerns and the increased "cost of living" across the country? All we heard about is the Fed lowering interest rates – and the rate drops were not just expected, but they were virtually "scheduled" – and now what? A new Fed Chair, and we are hearing about potential interest rate hikes! There is a great deal that goes into and drives the stock market and various capital markets – financial factors, fiscal policies, the economy, the political landscape and temperature, and so much more. The heightened feelings and fears of the US economy, inflation, recession, taxes – and more – and what this means for capital markets and the economy is perhaps more important now than ever before! So what does all this mean? We have seen capital markets reach all-time highs, then regress and pull back, and now we are at all-time highs again! Is this recovery or another bull market? Is this capitulation or signs of another correction? Well, there is nobody better to answer all of these questions and to give us "A Capital Markets And Economic Overview For 2026 And Beyond" than our very special speaker!

The Greater New Jersey Estate Planning Council is very proud and very excited to have back Mrs. Heather Kidde, CFA; Senior Vice-President, Senior Wealth Manager/Portfolio Manager; BNY Mellon Wealth Management. Heather will join us live for our council-year kick-off special event! Mrs. Kidde is a well-known and well-respected industry veteran, and her speaking engagements are normally reserved for private and very special events. In addition, aside from being a portfolio manager, she is based inside the BNY Mellon Wealth Management division. That means – like us – she is responsible for and works directly with HNW individuals and wealthy families, to address and manage their investment and wealth management planning. Mrs. Kidde also works with the BNY Mellon Wealth Management thought leaders and specialist teams, so she has a very unique insight and perspective on the global economies, especially capital markets, and the world around us today – and what all of this means to our clients!

Heather Kidde will be with us –live and in-person -- as this will be a LIVE ONLY EVENT. Many of you may recognize Mrs. Kidde's name as she is a well-known and well-respected industry veteran. Prior to joining BNY Mellon Wealth Management, she was a Portfolio Manager for Northern Trust where she also worked with HNW families and individuals in managing and planning for their investments and wealth management. Prior to Northern Trust, Heather was an integral part of an asset management team at both Credit Suisse and Advisory Research. Mrs. Kidde received a Bachelor's degree from Colgate University and is a Certified Financial Analyst (CFA).

This is going to be a "Don't Miss" event and a great kick-off to an exciting 2026-2027 GNJEPC year! Register Now!!!

REGISTRATION INSTRUCTIONS:

Please register at: <https://www.eventbrite.com/e/a-capital-markets-and-economic-outlook-for-2026-and-beyond-tickets-1997978716124?aff=oddtcreator> to reserve your ticket and to let us know your CE requirements.

If you have not renewed your membership or joined the GNJEPC for the 2026-2027 year but would like to attend this event, you will need to purchase a Guest ticket (\$100) or join the Council ASAP.

Applications are pending for 2.0 continuing education credits for CFP, NJ CLE, and NJ CPE. If you wish to receive CE credits, you must provide the necessary license information, and you must attend the full course.