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## Martin Shenkman Biography

Martin M. Shenkman, CPA, MBA, PFS, AEP (distinguished), JD, is a partner with Shenkman Tietz, LLP, an estate planning boutique law firm based in New York and New Jersey.

**Publications:** Author of over 40 books and more than 1,400 articles. Editorial Board Member of Trusts & Estates Magazine, Leimberg Information Systems, Inc. (LISI) commentator, former The CPA Journal Column Editor, Bottom Line newsletter Panel of Experts, Forbes.com contributor, former CCH (Wolter's Kluwer), Co-Chair of Professional Advisory Board, former contributor to the Matrimonial Strategist. Has previously served on the editorial board of many other tax, estate, and real estate publications.

**Lectures/Webinars:** Frequent lecturer for many professional, charitable and other organizations around the country.

**Awards:** Numerous professional, writing and charitable awards and recognitions.

**Media:** Frequent source for numerous publications and has made guest expert appearances on major financial and other shows and podcasts.

**Charity/Community:** ■ Active in many charitable and community causes and organizations. ■ Written books for the Michael J. Fox Foundation for Parkinson's Research, the National Multiple Sclerosis Society, and the COPD Foundation. ■ Presented over 75 lectures nationwide on this topic for professional organizations, charities, and others. More than 50 articles published have addressed planning for those facing the challenges of chronic illness and disability. ■ American Brain Foundation – former Board of Directors, Strategic Planning Committee, and Investment Committee.

**Education:** ■ Bachelor of Science degree from the University of Pennsylvania-Wharton School, concentration in accounting and economics. ■ MBA from the University of Michigan, concentration in tax and finance. ■ Law degree from Fordham University School of Law. ■ Admitted to the bar in New York, New Jersey, and formerly Washington, D.C. ■ CPA in New Jersey, New York, and formerly Michigan. ■ Retired Investment Adviser (New York and New Jersey).

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