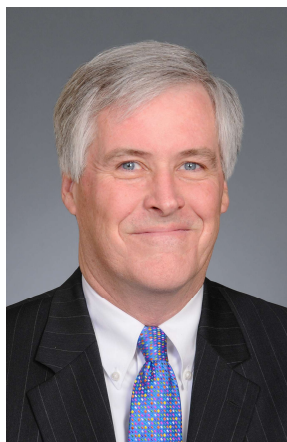


Biographies



Jeremiah W. Doyle, IV

Senior Estate Planning Strategist,
Senior Vice President
BNY Wealth

Education

LL.M., banking law & taxation,
Boston University Law School
Juris Doctor, Hamline University
Law School
Bachelor's degree, Providence
College

Bar and Court Admissions

Commonwealth of Massachusetts
United States District Court
United States Court of Appeals
(First Circuit)
United States Tax Court

Memberships

Former member, Massachusetts
Joint Bar Committee on Judicial
Appointments;
Boston Estate Planning Council,
Former President;
Boston Estate Planning Council,
AICPA;
Former Executive Committee
member, Boston Estate Planning
Council; 20-year member, Essex
County Bar Association Executive
Committee;
Fellow, American College of Trust
and Estate Counsel (ACETC)

Jere Doyle is an estate planning strategist for BNY Wealth Management and a senior vice president of BNY Mellon. He has been with the firm since 1981. Jere provides wealthy individuals and families throughout the country with integrated wealth management advice on how to hold, manage, and transfer their wealth in a tax efficient manner.

Notices, Publications & Awards

2009 Estate Planner of the Year, Boston;
Editor and co-author, *Preparing Fiduciary Income Tax Returns*;
Contributing author, *Preparing Estate Tax Returns, Understanding and Using Trusts and Drafting Irrevocable Trusts in Massachusetts*, all published in Massachusetts Continuing Legal Education;
Co-author, *Income Taxation of Trusts and Estates, a law school case book* published by the Carolina Academic Press;
Reviewing editor of the *1041 Deskbook* published by Practitioner's Publishing Company;
Contributing columnist for *Estate Planning Review – The Journal* published by Wolters Kluwer and a member of its Editorial Board;
Quoted in numerous business publications and has appeared as an expert on wealth management issues on CNBC, MSNBC, Yahoo! Finance, Bloomberg and CNN Estate Planning Hall of Fame®, National Association of Estate Planners Councils;
Accredited Estate Planner®, (Distinguished), National Association of Estate Planners and Councils;
Adjunct Professor of Law, Graduate Tax Program, Boston University Law School