Hans Olsen, CFA
Managing Director
Head of Americas Investment Strategy

Hans Olsen is a Managing Director and Head of Investment Strategy for the Americas at Barclays Wealth. In this role, Mr. Olsen is responsible for the regional customization of the firm's asset allocation and Investment Ideas as well as leading the Research, Economics and Investment Strategy team in the Americas. A CFA charterholder, he sits on the Barclays Wealth Research Committee

Mr. Olsen joined Barclays Wealth in the New York office in July 2011. Previously, he served as Chief Investment Officer at JP Morgan Private Wealth Management for four years. As CIO and a member of JP Morgan's Private Bank's Global Investment Strategy team, Mr. Olsen was responsible for constructing portfolios with a focus on asset allocation and manager selection, as well as building and maintaining an investment solutions platform.

Prior to JP Morgan, Mr. Olsen was Chief Investment Officer at Bingham Legg Advisors, a Boston-based wealth manager, and also a portfolio manager at Emerson Investment Management, where he served as co-chairman of the Investment Strategy Committee. Earlier, Mr. Olsen founded a private asset management company, specialized in managing portfolios for individuals and small institutions, and also served as a senior portfolio manager at family office Ram Trust Services. His responsibilities at Ram included the core equity and fixed income portfolio, a private money market fund, and private placement investments. Mr. Olsen began his career at Argus Research in New York.

Mr. Olsen holds a BA in Economics from Bates College in Maine. He has completed the executive education program on investment decisions and behavioral finance at Harvard University.

Mr. Olsen sits on the Investment Committee of the Mitchell Institute, Spaulding Youth Center and The Massachusetts Council of Churches. He is a Member of the Boston Economics Club, Boston Securities Analyst Society and the CFA Institute and is a Board Member of the Kimball Union Academy.