

## CHAD TERRY

Director, CFP®

BLACKROCK®



**Chad Terry** has been in the financial services industry for over 15 years and has extensive experience and expertise in retirement and financial planning topics. Currently, Chad is a Director of Investment and Retirement Education for BlackRock and is responsible for the development and delivery of wealth management programs.

Prior to joining BlackRock, Chad was the Director of Retirement Solutions for the Principal Financial Group, specializing in retirement income and financial planning topics. His experience with The Principal included educational programs, marketing development and extensive platform presentations.

Chad received his Bachelor of Science degree from Upper Iowa University and his Master of Science degree from the College for Financial Planning. Chad is also a Certified Financial Planner (CFP®).