

**GREATER NEW JERSEY  
ESTATE PLANNING COUNCIL**  
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**CPE Program Notification Form for CPA's Seeking Credit**

<b>Program Title:</b>	<b>A Capital Markets and Economic Outlook for 2025 and Beyond</b>
<b>Presentation Date:</b>	<b>Wednesday, September 17, 2025</b>
<b>Location:</b>	<b>Bacari Grill (800 Ridgewood Rd; Township of Washington, NJ 07676)</b>
<b>Starting Time:</b>	<b>11:30 am</b>
<b>Ending Time:</b>	<b>1:30 pm</b>
<b>Instructors:</b>	<b>Heather L. Kidde, CFA; Senior Vice President, Senior Wealth Manager/Portfolio Manager; BNY Mellon Wealth Management</b>
<b>Format:</b>	<b>Seminar (Live)</b>
<b>Program Level:</b>	<b>Intermediate</b>
<b>Description of Program:</b>	<b>Estate/Retirement Planning, Tax</b>
<b>Learning Objective:</b>	<b>Estate/Retirement Planning, Tax</b>
<b>Requisite Knowledge And Experience:</b>	<b>None</b>
<b>Advance Preparation:</b>	<b>None</b>
<b>Topic Area(s):</b>	<b>Estate/Retirement Planning</b>
<b>Total CPE Hours To Be Earned:</b>	<b>2.0 Credits</b>