

**GREATER NEW JERSEY
ESTATE PLANNING COUNCIL**
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CPE Program Notification Form for CPA's Seeking Credit

Program Title:	A Capital Markets and Economic Outlook for 2026 and Beyond
Presentation Date:	Wednesday, September 16, 2026
Location:	Bacari Grill (800 Ridgewood Rd; Township of Washington, NJ 07676)
Starting Time:	11:30 am
Ending Time:	1:30 pm
Instructors:	Heather L. Kidde, CFA; Senior Vice President, Senior Wealth Manager/Portfolio Manager; BNY Mellon Wealth Management
Format:	Seminar (Live)
Program Level:	Intermediate
Description of Program:	Estate/Retirement Planning, Tax
Learning Objective:	Estate/Retirement Planning, Tax
Requisite Knowledge And Experience:	None
Advance Preparation:	None
Topic Area(s):	Estate/Retirement Planning
Total CPE Hours To Be Earned:	2.0 Credits