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CPE Program Notification Form for CPA's Seeking Credit

Program Title: Basis-Boosting: Tips and Tricks for Maximizing Basis Using Powers of

Appointment, Trusts, and Partnerships

Presentation Date: Wednesday, November 19, 2025

Location: Online (Zoom Webinar)

Starting Time: 9:00 am

Ending Time: 10:45 am

Instructors: Christopher J. Denicolo, J.D., LL.M. & Brandon L. Ketron, J.D., LL.M.;

Gassman, Denicolo & Ketron, P.A., Clearwater, FL

Format: Seminar (Virtual)

Program Level: Intermediate

Description of Program: Estate/Retirement Planning, Tax

Learning Objective: Estate/Retirement Planning, Tax

Requisite Knowledge

And Experience: None

Advance Preparation: None

Topic Area(s): Estate/Retirement Planning

Total CPE Hours

To Be Earned: 2.0 Credits