



GREATER NEW JERSEY ESTATE PLANNING COUNCIL, INC.

215 GODWIN AVENUE, #33
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www.GNJEPC.org

Please join us for our presentation and lunch:

The Art of Decanting, and NJ which doesn't have a decanting statute – opportunities and options for professionals and clients

Speaker: Raymond C. Radigan

Please join the **Greater New Jersey Estate Planning Council** on
Wednesday, November 8, 2017, at Bacari Grill in Washington Township, NJ.

Decanting has been one of the hottest topics in recent years. Has a client said to you “I want to change that” trust – that “irrevocable” – that we did? Have you wanted to do something new, or better, with an irrevocable trust that you did for a client in the past? Life can throw all of us – both clients and professionals – curveballs. Circumstances change. Sometimes drastically. Maybe one of the client’s children didn’t turn out the way the parents had hoped. Unanticipated circumstances. Divorce, drugs, alcohol, lawsuits, creditors, and the list goes on.

However, there are innumerable reasons our clients – and perhaps you as a professional – would like a “do over” so to speak. Even if not, perhaps today there is something new and something better for your client. Also, what states can you decant from? What states should you decant to? What can and can’t you do? The questions are endless. We now have the Uniform Trust Code here in New Jersey. Decanting is becoming more popular as more clients are looking to do new things, other things, and better things! This opens the door to new and powerful ideas and opportunities – and reasons for us as professionals to contact our clients.

Ray Radigan, Senior Vice President, Head of Private Trust and Private Client Group, from the TD Bank Private Client Wealth Management Group, is going to present on this exciting and hot topic. You will gain some great insight – and some excellent ideas -- so that you can contact clients today! Don’t miss this exciting event.

Schedule

Check in: 11:30 a.m.
Lunch begins: 11:45 a.m.
Program Begins: 12:00 p.m.
Program Concludes: 1:45 p.m.

Location: Bacari Grill
800 Ridgewood Road
Washington Township, NJ
<http://www.bacarigrill.com>

Time: 11:30a.m. to 1:45 p.m.

RSVP VIA EVENTBRITE.COM: <https://gnjepcnovember2017.eventbrite.com>

Please process your complimentary member ticket via the above link by close of business Friday, November 3rd to reserve your seat. Guests are always welcome and we encourage council members to invite estate planning colleagues to reserve their ticket which includes lunch. The cost for a guest ticket is \$75.

Applications are pending for continuing education credits for CFP, NJ CLE, NJ INS and NJ CPE (2.0). If you wish to receive CE credits you must provide the necessary information and you must sign in and you must sign out at the meeting and attend the full course!

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