



# GREATER NEW JERSEY ESTATE PLANNING COUNCIL, INC.

215 GODWIN AVENUE, #33  
MIDLAND PARK, NJ 07432  
www.GNJEPC.org

## **MEETING NOTICE – Wednesday, September 13, 2017**

Please join us for our presentation and luncheon:

### **“A Capital Markets and Economic Outlook” Speaker: Paul Robertson, Alliance Bernstein**

Please join the **Greater New Jersey Estate Planning Council**  
for our annual kick-off luncheon event, on

**Wednesday, September 13, 2017, at Bacari Grill in Washington Township, NJ.**

We are excited to welcome back Mr. Paul Robertson, from Bernstein (Alliance Bernstein). Paul is not only one of the most respected and premier Senior Portfolio Managers in the industry, but he is also a member of Bernstein’s Private Client Investment Policy Group, directing investment policy for the private clients of Bernstein. Paul is going to share with us a Capital Markets and Economic Outlook. One of the, if not the, hottest topic today is recent Presidential election, and Paul is going to talk about that and the effect on capital markets and the economy.

While Paul is not only an expert on capital markets, he is an economist as well. Paul not only has an MBA, but a law degree, and formerly worked as an economist for the Australian government. He brings a tremendous amount of experience, insight and expertise to his presentations, and we are very excited and looking forward to having him back.

### **Schedule**

Check in: 11:30 a.m.

Lunch begins: 11:45 a.m.

Program Begins: 12:00 p.m.

Program Concludes: 1:45 p.m.

**Location: Bacari Grill**  
800 Ridgewood Road  
Washington Township, NJ  
<http://www.bacarigrill.com>

**Time: 11:30 a.m. to 1:45 p.m.**

**RSVP VIA EVENTBRITE.COM: <https://gnjepcseptember2017.eventbrite.com>**

Please process your complimentary member ticket via the above link by close of business Friday, September 8th to reserve your seat. Guests are always welcome and we encourage council members to invite estate planning colleagues to reserve their ticket which includes lunch. The cost for a guest ticket is \$75.

Applications are pending for continuing education credits for CFP, NJ CLE, NJ INS and NJ CPE (2.0). If you wish to receive CE credits you must provide the necessary information and you must sign in and you must sign out at the meeting and attend the full course!

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