

**GREATER NEW JERSEY
ESTATE PLANNING COUNCIL
www.GNJEPC.org**

CPE Program Notification Form for CPA's Seeking Credit

Program Title: Legacy Planning is Different Than Traditional Estate Planning... The People and Human Side of Estate Planning

Presentation Date: Wednesday, March 20, 2024

Location: Zoom webinar

Starting Time: 9:00 am

Ending Time: 10:30 am

Instructors: Tom Rogerson, Founder, CEO/President, of GenLeg Co.

Format: Zoom Webinar (Online)

Program Level: Intermediate

Description of Program: Estate/Retirement Planning, Tax

Learning Objective: Estate/Retirement Planning, Tax

Requisite Knowledge And Experience: None

Advance Preparation: None

Topic Area(s): Estate/Retirement Planning

Total CPE Hours To Be Earned: 2.0 Credits