

# GREATER NEW JERSEY ESTATE PLANNING COUNCIL

<http://www.gnjepc.org>

## MEMBERSHIP RENEWAL APPLICATION FOR 2013-2014

Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Business Address: \_\_\_\_\_

\_\_\_\_\_

Bus. Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

(Print Clearly. Meeting Notices will be sent as an attachment to email)

Cell Phone (Optional) \_\_\_\_\_ Website: \_\_\_\_\_

Check Primary Field of Practice:  Accounting  Law  Insurance

Financial Advisor/Planner  Trust Advisor  Allied Professional

Note: All information above this sentence will be published on the public GNJEPC website unless you opt out by checking here: \_\_\_\_\_

For Continuing Education Credits please check desired credits:

CPA(CPE)  Attorney  CFP  Insurance

CFP License # \_\_\_\_\_ OR Last four digits of SSN \_\_\_\_\_

NJ Life Insurance License # \_\_\_\_\_

### CERTIFICATION:

By signing and submitting this application, the applicant certifies (1) that he/she has practiced estate planning or practiced in a related field for at least 3 of the 5 years prior to this application; (2) that all licenses and or designations, if any, held by applicant are current and in good standing including continuing education requirements; and (3) that he/she agrees to adhere to and respect the ethical standards of his or her own profession and the independence and standards of the other professions and disciplines represented in the Council.

**X** \_\_\_\_\_ Date: \_\_\_\_\_

Applicant

Annual Dues are \$350 which includes the cost for all luncheon meetings. Please print the completed application and sign and date it. Make your check payable to **GREATER NEW JERSEY ESTATE PLANNING COUNCIL** and mail to:

**Greater New Jersey Estate Planning Council, Inc.**  
215 Godwin Avenue, #33  
Midland Park, NJ 07432

If you prefer to pay by credit card, please go to the following link:

<http://gnjepcfall2013membership.eventbrite.com> and then submit your renewal application by mail.